



# HOULIHAN CAPITAL

*Value. Added.*

**HOULIHAN CAPITAL** is a leading, solutions-driven, valuation, financial advisory and boutique investment banking firm committed to delivering superior client value.

## Industry Experience - Cannabis

The cannabis industry is undergoing a transformation to a regulated and complex market. Entrepreneurs and investors have taken notice and continue to look for ways to capitalize on market opportunities. Houlihan Capital understands the importance its clients place on timely decision making in response to an everchanging regulatory environment that impacts business strategy on a daily basis within the cannabis industry. Houlihan Capital has extensive experience working with both public and private companies that provide goods and services within the cannabis industry, and has the ability to be flexible in structuring engagements that help support our clients' needs.

### SERVICE OFFERINGS

- Financial Advisory
- Strategic Business Valuation Planning
- M&A Due Diligence & Valuation
- Financial Modeling
- White-Labeled Investor Deck Production

### CLIENT AREAS OF EXPERIENCE

- Touching the Plant
  - Cultivation
  - Extraction & Processing
- Dispensaries
  - Medical
  - Recreational
- CBD-Only Products
  - Pharmaceutical
  - Health & Wellness
  - Sport & Fitness
  - Consumer Discretionary
- Ancillary Services

### Contact.

Please direct inquiries to:  
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