Investment Banking



Houlihan Capital's investment banking division specializes in M&A advisory for lower middlemarket businesses. Our team of professionals works with privately held, family-owned, and founderled companies to navigate growth opportunities and exit planning. We use a customized approach to maximize value for our clients and deliver solutions that align with their personal and financial goals.

Advisory Services

Client Minimum







Revenue

750k

M&A

Capital

Growth

How We Differentiate



We specialize in advising family business owners.

Many of our clients are founders, entrepreneurs, or generational family business owners. Houlihan has a proven track record of navigating complicated owner dynamics and delivering for our clients.



We bring a tailored approach to the M&A process.

The opposite of 'cookie cutter' – we craft each process to highlight our clients' unique story, target the right universe of investors, and maintain deal momentum through closing.



We are a FINRA-registered broker-dealer.

All our investment banking professionals are registered representatives with proper certifications. Houlihan is committed to the highest standards of integrity and professionalism.

Sectors of Focus



Healthcare





Logistics



Facility



Consumer



Industrials



Cannabis



Business Services



Jacques Zureikat

Contact

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