

M&A Advisory for Founders and Family-Owned Businesses

Supporting business owners with high-touch advisory through every stage of the process — maximizing value, driving growth, and protecting what they’ve built.

Advisory Services

M&A



Sell-Side
Buy-Side

Capital



Acquisition Financing
Growth Financing
Dividend Recaps

Strategic



Pre-Sale Planning
Valuation Analysis
Growth Advisory

Industries

Business Services
Consumer Products
Facility Services
Healthcare
Industrials
Infrastructure Services
Transportation & Logistics

Size Profile

\$5-150M
Revenue

\$ 1-15M
EDITDA

<\$150M
Enterprise Value

Why Houlihan Capital?



We specialize in representing closely held businesses.



We bring a tailored approach to the M&A process.



We serve as long-term partners to our clients.

Firm Overview

Founded in 1996, Houlihan Capital is an employee-owned, FINRA-registered valuation and investment banking firm serving the lower middle market. Our team brings speed and experience to every engagement, tailoring our work to each client’s needs.