



CRYPTO FUND SERVICES OVERVIEW:

The Crypto Fund Manager's Valuation Partner

Audit-defensible crypto valuations that satisfy auditors, LPs, and regulators.
As early pioneers in digital assets, we bridge traditional methodologies with crypto complexities.

At Houlihan Capital, we help crypto fund managers focus on what matters—investing. We handle the time-consuming challenge of valuation, delivering mark-to-model fair value reporting for illiquid equity and token-related investments, informed by our work across 60+ funds.

As one of the first valuation firms in crypto, we pioneered practical frameworks for digital assets long before industry standards emerged, giving us a proven edge in helping you navigate this complex space.

SERVICE OFFERINGS:

- Pre-Seed to Late Stage Venture Valuations
- Locked Token Valuations
- SAFE and SAFT Valuations
- Purchase Price Allocation (ASC 805)
- Goodwill Impairment Testing
- Stock-based Compensation Valuations (409A)
- Carried Interest Valuations
- Transaction Opinions
- Business Valuations
- Valuations for Tax Purposes

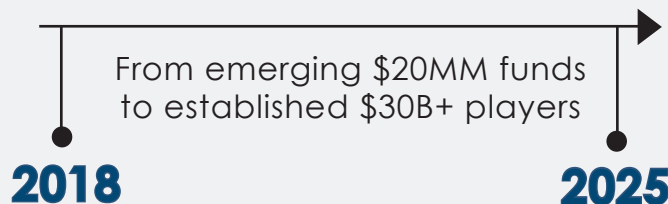
VALUE. ADDED.

#1
**TOP VALUATION
PROVIDER**

by crypto fund managers

Recognized in back-to-back annual independent surveys
(2023 & 2024)

60+ CRYPTO CLIENTS



3,000+
Opinions Delivered
to one of the world's **largest** crypto
fund managers **since 2018**

Why Choose HOULIHAN CAPITAL?

We Speak Your Auditor's Language

Houlihan Capital understands the nuanced expectations of auditors in the crypto fund space. We engage early and align with auditors upfront, ensuring a smoother, more efficient audit process and reducing back-and-forth for fund managers.

Institutional-Grade Credibility

Choosing Houlihan Capital signals to investors, LPs, and auditors that your fund is committed to strong governance and transparency—reinforcing your institutional positioning from day one.

Trusted Network Effect

As a known name among crypto-native VC funds, referrals from fund managers, auditors, and fund administrators continually reinforce our reputation in the space.

Questions Fund Managers Ask Us

- How do you ensure your valuations will satisfy our auditors?
- What documentation do you provide for LP reporting and audit defense?
- How do you handle regulatory changes affecting digital asset classification?
- What's your methodology for illiquid or locked token positions?
- How do you value early-stage positions with limited information?
- How quickly can you deliver opinions to meet reporting deadlines?

Ready for the Next Steps?

Book a call with us to:

- Schedule a portfolio valuation consultation
- Discuss your specific audit pain points

Email: info@houlihancapital.com