



HOULIHAN CAPITAL

Valuation & Financial Advisory | Investment Banking



M&A ADVISORY FOR FOUNDERS AND FAMILY-OWNED BUSINESSES

Supporting business owners with high-touch advisory through every stage of the process - maximizing value, driving growth, and protecting what they've built.

ADVISORY SERVICES



M&A

Sell-Side
Buy-Side



Capital

Acquisition Financing
Growth Financing
Dividend Recaps



Strategic

Pre-Sale Planning
Valuation Analysis
Growth Advisory

INDUSTRIES

Business Services
Consumer Products

Facility Services

Healthcare

Industrials

Infrastructure
Services

Transportation
& Logistics

SIZE PROFILE

\$5-150M
Revenue

\$ 1-15M
EBITDA

<\$150M
Enterprise
Value

WHY HOULIHAN CAPITAL



We specialize in representing closely held businesses.



We bring a tailored approach to the M&A process.



We serve as long-term partners to our clients.

FIRM OVERVIEW

Founded in 1996, Houlihan Capital is an employee-owned, FINRA-registered valuation and investment banking firm serving the lower middle market. Our team brings speed and experience to every engagement, tailoring our work to each client's needs.