



VALUATION SERVICES OVERVIEW

Valuations That Stand Up to Scrutiny

Independent, audit-defensible valuations trusted by auditors, regulators, and stakeholders across transactions, reporting, and strategic decisions.

Independent, defensible opinions that satisfy auditors, regulators, and stakeholders across transaction, compliance, and planning decisions.

Whether you are navigating a complex transaction, meeting NAV cycle requirements, satisfying financial reporting standards, or planning for succession, Houlihan Capital delivers valuation analysis that withstands the most demanding scrutiny.

Our comprehensive methodology, attention to detail, and senior-level engagement provide the credibility your advisors, auditors, and stakeholders demand.



VALUE. ADDED.

30+ YEARS

Established in 2010, and building on expertise dating back to 1996. Our senior professionals bring 30+ years of valuation and advisory experience.

With a global presence,
we serve funds on

5 CONTINENTS

18,000+

Opinions Delivered

INDUSTRIES WE SERVE

Business Services | Cannabis | Consumer |
Crypto & Digital Assets | Financial Services | Financial
Technology | Healthcare | Industrials | SPACs |
Transportation & Logistics | VC

Technical Expertise That Stands Up to Scrutiny

Our credibility and track record withstand board review, audit examination, and regulatory scrutiny. We are trusted by fund managers meeting NAV cycle requirements, business owners navigating transactions, and advisors supporting clients in complex situations.

OUR APPROACH IS BUILT ON:

Senior-level engagement

Direct access to experienced valuation professionals who understand transaction timelines and decision-making requirements.

Audit-defensible methodology

Transparent, supportable analyses with comprehensive documentation that consistently satisfy auditor and regulatory review.

Industry-specific expertise

Deep knowledge across crypto, cannabis, healthcare, private equity and venture capital, business services, and other specialized sectors.

Responsive delivery

Timely execution aligned with reporting deadlines, transaction schedules, and compliance requirements.

Institutional rigor

Consistent methodology and professional standards from initial engagement through final opinion delivery.

Explore Valuation Services

Portfolio & Fund Valuations

Audit-defensible valuations for alternative investment funds, including NAV support, carried interest and management company valuations, and specialized expertise in crypto, cannabis, and PE/VC strategies.

Fairness & Solvency Opinions

Independent fairness and solvency analyses determining whether transaction terms are fair and whether companies can meet debt obligations following leveraged or restructuring transactions.

Financial Reporting & Compliance

Audit-ready valuations including purchase price allocations (ASC 805), goodwill and intangible asset impairment (ASC 350 / ASC 360), stock-based compensation (409A), and positive assurance support.

Tax & Estate Planning

Supportable valuations for IRS scrutiny, including estate and gift tax, 1202 QSBS, personal goodwill, succession planning, and buy-sell agreements.

Intellectual Property

Specialized valuation methodologies for technology, patents, trade names, customer relationships, and other intangible assets.

Advisory & Consulting

Independent financial advisory support for complex valuation and transaction matters, including corporate and enterprise valuations and capital structure analysis

Ready for the Next Steps?

Schedule a consultation to discuss your valuation requirements.

What to expect:

- 30-minute discussion with senior valuation professionals
- Methodology overview specific to your situation
- Clear timeline and deliverable expectations
- Transparent fee structure

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